



FolioMandate™ - Chimaera Australian Gold Miners Folio

A diversified, highly liquid, pure play exposure to ASX listed high growth gold and precious metals explorers and producers.

PRODUCT DISCLOSURE STATEMENT PART 2 OF 2

(Dated 16 October 2014)



CHIMAERA CAPITAL LIMITED

ABN 66 074 577 647

AFSL 246542

CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part 1 of this PDS)

The information contained in both parts of the PDS is general advice only and does not take into account your objectives, financial situation or needs. Before acting on this information, you should consider whether the information in the PDS is appropriate for you after taking into consideration your objectives, financial situation and needs. To obtain investment advice on the investments offered in the PDS you should consult your Financial Adviser. Your Financial Adviser may assist you to:

- decide whether FolioMandate will meet your needs; and
- compare FolioMandate to others you may be considering.

You must read Part 1 and Part 2 (with accompanying Application Form) carefully before making a decision to invest in the Chimaera Australian Gold Miners Folio. If you have not received both parts, please contact the Client Services Group on (03) 8614 8400.

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What is FolioMandate?

FolioMandate is a unique Individual Managed Account (IMA) service structured in the form of a registered managed investment scheme. An appointed manager will constantly assess and determine the investments to be made on your account.

Unlike managed funds, the assets within an IMA are not pooled with those of other investors and then valued periodically to calculate the price of an investor's allotment of units in that fund. Instead, particular assets are selected according to the terms and conditions of your chosen Model Folio and then bought, sold or held directly on your behalf. In this way, you may assess at any time the value of assets held on your account, rather than awaiting the episodic repricing of units you hold in a fund.

This distinction provides you with an individualised cost base for tax purposes and the ability to customise the investment features of your Account to better reflect your individual preferences.

IMAs combine the benefits of securing professional money management with the flexibility, portability, controls and potential tax advantages of direct entitlements in respect of individual securities.

What are the Key Risks of FolioMandate

The risks of investing in FolioMandate are set out in Part I of the PDS (See Section 2). These risks are summarised below:

Market Based Risk

- Security specific risk
- Interest rate risk
- Liquidity risk

Transaction and Counterparty Risk

- Stock selection risk
- Counterparty risk
- Derivative risk
- Leverage risk (including margin call risk)
- Short selling risk

Regulatory Risk

- Market risk

Scheme Risk

- Key personnel risk
- Scheme risk
- Transfer of title

What are the Key Attributes of FolioMandate?

The principal attributes of investing in FolioMandate, and therefore also the benefits of utilising Chimaera Capital's expertise in the management of your FolioMandate investment, are set out below.

Customisation

- Portfolio may be customised based on your specific financial goals and targets
- Significant choice available to you including selection of a particular security, industry or sector
- Choice of investment objective or Model Folio

Facilitates Tax Planning

- Securities can be traded consistently according to your individual tax planning strategy
- Capital gain realisations can be managed and losses harvested
- Maximisation of franking credits through our targeted franked dividend acquisition strategies

Market Entry and Exit Management

- Selection of security purchase and sale points
- Management of timing of profit and losses

Diversification

- Investments may be allocated across asset classes
- Broad exposure that mitigates value fluctuations over the course of market cycles

Transparency

- Total fee disclosure
- Reporting of all transactions and account movements
- Comprehensive tax reporting
- Secure and direct online access to all account details and forms

Investment Flows

- Investment flows are controlled by you

Personal and Social Preference Consideration

- You are able to request and establish screening that allows the portfolio to be constructed according to your social and personal preferences

CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part I of this PDS)

Chimaera Australian Gold Miners Folio	
Key Benefits	<ul style="list-style-type: none"> • A comprehensive, pure play exposure to Australia's listed gold mining and precious metal exploration and producing companies. • Superior diversification within the gold sector provides opportunity to participate in the upside from the event driven successes of Australia's premier listed Gold explorers and producers. • Principally designed with a focus on mid and small cap securities • Modified market cap weighting methodology ensures the largest stocks by market capitalisation do not distort the performance and characteristics of the portfolio. • Liquidity filters and quarterly rebalancing ensure that existing constituents who fail to meet minimum liquidity levels are removed in a timely manner. • Ordinary shares only, no hybrid or derivative exposures, complex financial instruments, or long dated bond securities. • Low transaction Costs
Investment Objective	<p>The Chimaera Australian Gold Miners Folio is designed to generate returns consistent with the broad based Australian Gold sector.</p> <p>Designed provide a diversified sector exposure focussed on high growth mid and small cap companies.</p>
Investment Strategy and Approach	<p>The Chimaera Australian Gold Miners Folio consists of up to 40 ASX listed gold and precious metals explorers and producers which meet particular investment criteria.</p> <p>The Chimaera Australian Gold Miners Folio uses a modified market cap weighting system which limits the weightings of the largest stocks to 8% at each rebalance date. Liquidity filters and quarterly rebalancing ensure that existing constituents who fail to meet minimum liquidity levels are removed in a timely manner</p>
Recommended Investment Timeframe	Not less than three years
Past Performance	<p>Indicative performance for the Chimaera Australian Gold Miners Folio is available at www.chimaeracapital.com.</p> <p>Performance of your Folio may differ.</p> <p>Past performance is not indicative of future performance.</p>
Fees and Costs	<p>Management Costs: (calculated daily paid monthly)</p> <p>Folio Balance A\$50,000 and above 0.5% (or \$500 on \$100,000)</p> <p>Plus Audit and Reporting Fee \$240p.a. (\$20 deducted monthly)</p>
Transaction Costs	<p>0.3% per transaction plus GST.</p> <p>Charged to your account each time securities are bought or sold within your Model Folio.</p>
Benchmark	S&P / ASX All Ordinaries Gold Accumulation Index
Performance Fee	15% of the outperformance of the Benchmark
Leverage	Not Applicable
Short Selling	Not Applicable
Derivatives	Prohibited

Fees in this section are quoted inclusive of GST unless stated, and net of the reduced input tax credits (RITCs) applicable

^ These fees may be negotiated by certain investors. For further information see heading 'Ability to Negotiate Fees - Wholesale Clients' in Part I of the PDS

*For further details on Performance fees see section 'Additional Explanation of Fees and Other Costs' in Part I of the PDS.

Other fees and costs may apply (see section 'Fees and Other Costs' in Part I of the PDS)

Folio Manager Profile

Folio Manager

Chimaera Private Limited

Chimaera Private in Melbourne, in conjunction with Chimaera Capital Management based in Singapore, provides dedicated asset management services to the Chimaera Group. Since 1996, Chimaera has developed a unique position in serving the particular investment needs of institutions, medium sized enterprises and high net worth individuals. Its fund managers have extensive experience in managing a broad range of investments across debt and equity markets in multiple geographies. It also utilises the skill set provided by Chimaera Index Advisors which undertakes financial market research and maintains indices and models covering multiple market sectors.

Key Personnel

Andrew Kemp

Andrew is the Director of Asset Management for Chimaera Capital Management Limited. Andrew has around 16 years experience in the Asset management industry gained from Singapore, Australia and the United Kingdom. Andrew has been focussed on managing funds and segregated mandates for clients with a global and Asian geographic focus, and has experience across multiple asset classes.

Formally the Head of Fixed Income an Asset Allocation at DBS Asset Management in Singapore, Andrew was the investment manager of the award winning Shenton Income Fund which focused on yield enhancement strategies across Asia in both hard and local currencies. Prior to DBS, Andrew was a portfolio manager at Alliance Bernstein and affiliated companies in Melbourne for over a decade.

Ian Pattison

Ian is a co-founder and principal of the Chimaera Group and his responsibilities include leading the trading and dealing function. This function includes the execution and management of various strategies and mandates on behalf of the asset management group. Ian has approximately 15 years experience in portfolio construction and analytics.

Ian's expertise includes management of execution and dealing in a number of cash and derivative strategies in the global markets.

Sal Catalano

Sal has over 20 years experience in the finance industry. He is a co-founder of the Chimaera Group and has extensive experience in global asset management, the management of alternative investments and the application of overlay enhancements including leverage, derivatives and taxation.

Sal was formally the Head of Donaldson, Lufkin and Jenrette in Australia, and the Asia Pacific Securities Financing Division of Paloma Partners. Following the acquisition of Donaldson, Lufkin and Jenrette by Credit Suisse First Boston he was appointed a Director of the Alternative Capital Group of Credit Suisse First Boston International, London.



INDIVIDUAL MANAGED ACCOUNT

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part 1 of this PDS)

Please complete this form using BLOCK LETTERS

FolioMandate

This Application Form relates to the FolioMandate PDS dated 16 October 2014 which consists of Part 1 and this Part 2
Please ensure you have read both Parts 1 and 2 of the PDS before completing this Application Form

FolioMandate ARSN 122 844 679
Issuer is Chimaera Capital Limited
ABN 66 074 577 647 AFSL 246542

<input type="checkbox"/> New investor	OFFICE USE ONLY
<input type="checkbox"/> Existing investor (Provide name below)*	
Investor Code:	<input type="text"/>
Name of investor:	<input type="text"/>
	<input type="text"/>

***Existing Investors are not required to complete Section E**

<input type="checkbox"/> Individual / Joint / Sole Trader	Please complete Sections A, B, C, D, E1
<input type="checkbox"/> Partnership	Please complete Sections A, B, C, D, E2
<input type="checkbox"/> Trust	Please complete Sections A, B, C, D, E3
<input type="checkbox"/> Australian Company	Please complete Sections A, B, C, D, E4
<input type="checkbox"/> Foreign Company	Please complete Sections A, B, C, D, E4

Section A - Declaration, Account Operating and Signatures

Declaration and Applicant Signatures

I/We and the Investor declare that I/We and the Investor:

- (a) have received both Part 1 and the Part 2 of this PDS, accompanied by or attached to the Application Form before making an application under the Chimaera Australian Gold Miners Folio;
- (b) have read and understood both Part 1 and the Part 2 of this PDS to which this application applies and agree to the terms and conditions of the offer contained in the PDS and to be bound by the provisions of the Constitution, as amended from time to time, governing Chimaera Australian Gold Miners Folio;
- (c) have completed this application and all details provided are true and correct;
- (d) have legal power to invest in accordance with the PDS;
- (e) have agreed to the terms of the Financial Adviser remuneration including any Initial Commission or Adviser Service Fee as specified, if applicable;
- (f) acknowledge that any investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and capital invested; and
- (g) acknowledge that neither Chimaera Capital nor any affiliate of the Chimaera Financial Group nor the Investment Manager guarantees that the return on my/our investment or that my/our investment will gain in value or retain its value.

Date: (DD/MM/YYYY): / /

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part I of this PDS)

Name of Individual Investor / Director / Trustee / Partner

Investor 1
 Sole Director 1 / Secretary
 Director 1 / Secretary
 Trustee 1
 Partner 1
 Secretary 1

Title: Surname:

Given Name(s):

Date of Birth (DD/MM/YYYY): / / Gender: Male Female

Tax File Number:

Or if exempt state type:

If Non-Resident of Australia state country of residence:

Mailing Address:

Suburb: State:

Country: Postcode:

Phone: (H) + (W) +
 (F) + (M) +

Email:

Signature:

Investor 2
 Director 2
 Trustee 2
 Partner 2

Title: Surname:

Given Name(s):

Date of Birth (DD/MM/YYYY): / / Gender: Male Female

Tax File Number:

Or if exempt state type:

If Non-Resident of Australia state country of residence:

Mailing Address:

Suburb: State:

Country: Postcode:

Phone: (H) + (W) +
 (F) + (M) +

Email:

Signature:

Name of Investor 3 Director 3 Trustee 3 Partner 3

Title: Surname:

Given Name(s):

Date of Birth (DD/MM/YYYY): / / Gender: Male Female

Tax File Number:

Or if exempt state type:

If Non-Resident of Australia state country of residence:

Mailing Address:

Suburb: State:

Country: Postcode:

Phone: (H) + (W) +

(F) + (M) +

Email:

Signature:

Name of Investor 4 Director 4 Trustee 4 Partner 4

Title: Surname:

Given Name(s):

Date of Birth (DD/MM/YYYY): / / Gender: Male Female

Tax File Number:

Or if exempt state type:

If Non-Resident of Australia state country of residence:

Mailing Address:

Suburb: State:

Country: Postcode:

Phone: (H) + (W) +

(F) + (M) +

Email:

Signature:

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part 1 of this PDS)

Section B - Adviser Remuneration

You may elect to remunerate your Adviser directly from your account with Chimaera. Your Adviser is required to disclose all remuneration received in the relevant Statement of Advice which they must give to you.

Is this section applicable? Applicable Not Applicable - Continue to **Section C**

1. Initial Fee

Please specify if you have agreed with your Financial Adviser to have a fee amount deducted from your initial investment amount: Yes No

If Yes is selected and by inserting the fee amount in the field below, you are instructing Chimaera to deduct from your initial investment the nominated fee amount (GST inclusive) to be paid to your Financial Adviser:

. % of your initial investment amount (up to a maximum 2.5%).

2. Adviser Service Fee

Please specify if you have agreed with your Financial Adviser to have ongoing advisory fees (adviser Service Fee) deducted from your account with Chimaera: Yes No

If Yes is selected and by inserting the Adviser Service Fee amount in either of the fields below, you are instructing Chimaera to withdraw monthly from your investments the nominated fee amount (GST inclusive) to be paid to your Financial Adviser:

Flat percentage remuneration of . % per annum of your investment value **OR**

Flat dollar remuneration of \$,

3. Financial Adviser Details

Adviser Name:

Title: Surname:

Given Name(s):

Address:

Suburb: State:

Country: Postcode:

Phone: (H) + (W) +

(F) + (M) +

Email:

I hereby request Chimaera to provide a GST Tax Invoice to my client on my behalf each time the Adviser Service Fee is deducted from my client's account.

Adviser Signature:

Adviser Stamp

Section C - Payment Details

1. Application Amount

The minimum Initial Investment Amount is \$50,000 and the minimum Additional Investment Amount is \$1,000

Chimaera Australian Gold Miners Folio	
Funds paid in by EFT, Cheque or Direct Debit	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>

Stock Transfer	
(Estimated Value – a final value will be determined upon transfer)	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>

Total Application Amount	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>
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* Please contact Chimaera to obtain full details of the documents required to transfer your current investments to your Account. Fees may apply for this service.

2. Deposits with Chimaera - Cash cannot be accepted

<input type="checkbox"/> EFT	(i) Australian Investors	EFT to Commonwealth Bank of Australia - Account Name: Chimaera Capital Limited Custody BSB: 063 - 010 Account Number: 1197 2402 with the original Application Form to follow via mail or fax to +61 3 8614 8410. Please ensure reference to your name or Investor Code is included in the account name.
	(ii) Non Australian Investors	EFT to Commonwealth Bank of Australia - Swift Code: CTBAAU25 Account Name: Chimaera Capital Limited Custody Account Number (Including BSB): 06301011972402

<input type="checkbox"/> Cheque	Please make cheque payable to Chimaera Capital Limited, cross it 'Not Negotiable' and send us the cheque together with the completed Application Form. The cheque must be from an account held in your name or the name of an Australian regulated financial institution. Cheques from third party accounts will not be accepted unless prior arrangements are made with us.
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<input type="checkbox"/> Direct Debit	Make sure you also complete the bank account details in Section 3 below. Please ensure cleared funds are available.
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3. Withdrawal, Distribution and EFT Details

By providing your financial institution account details in this section you authorise Chimaera Capital to use these details for all future transaction requests that you nominate for your investment.

Reinvest all Income Received in my Model Folio	<input type="checkbox"/> Yes <input type="checkbox"/> No
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You would like to establish a Regular Withdrawal Plan:	<input type="checkbox"/> Yes <input type="checkbox"/> No
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AUSTRALIAN	Bank/Institution:	<input type="text"/>
	Branch Name/Location:	<input type="text"/>
	BSB:	<input type="text"/>
	Account Number:	<input type="text"/>
	Account Name:	<input type="text"/>

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part I of this PDS)

INTERNATIONAL	Bank/Institution:	<input type="text"/>
	Branch Name/Location:	<input type="text"/>
	Swift Code:	<input type="text"/>
	Account Number:	<input type="text"/>
	Account Name:	<input type="text"/>

4. Regular Withdrawal Plan

Minimum withdrawal amount is \$1,000

Please pay to my Financial Institution nominated in **Section 3** above (until further notice) \$, ,

Quarterly commencing Mar Jun Sep Dec

A minimum balance of \$25,000 in your Fund is required to commence a Regular Withdrawal Plan.

5. Regular Savings Plan

Minimum periodic payment into your Model Folio is \$1000

You would like to establish a Regular Savings Plan: Yes No

If Yes, you will need to complete the Direct Debit Authority in **Section D** of this Application Form and be bound by the terms of the Direct Debit Form set out in Part I of this PDS.

6. Switching between Funds

You can switch the whole of your investment or part of your investment as long as the minimum switch is \$10,000 and the Fund being switched into must first meet the minimum Account balance of \$10,000.

Do you wish to switch between Funds: Yes No

If Yes, state details below:

From (state Folio Name)	To (state Folio Name)	Switch value
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/>

7. Folio Reporting

Your preferred periodicity of reporting: Daily Weekly Monthly

All information pertaining to your investment is accessible online. Any reports we send to you will be in electronic format to your nominated email address.

If you wish to receive a hard copy of any document, please contact the Client Services Team – contact details are found on the inside back cover of this document.

Section D - Direct Debit Authority

Please debit my/our account for the following periodical payment:

Is this section applicable? Applicable Not Applicable - Continue to **Section E**

1. Action To Be Taken

New payment (move to section 2) Amend existing payment (move to section 3) Cancel payment (move to section 4)

2(a). New Periodic Payment

\$, , Ist payment to be made on (DD/MM/YYYY): / /

and the on day of each week fortnight month (insert day of month. Use "31" for the last calendar day)

Account To Be Debited

AUSTRALIAN	Bank/Institution:	<input type="text"/>
	Branch Name/Location:	<input type="text"/>
	BSB:	<input type="text"/> Reference No. <input type="text"/>
	Account Number:	<input type="text"/>
	Account Name:	<input type="text"/>

INTERNATIONAL	Bank/Institution:	<input type="text"/>
	Branch Name/Location:	<input type="text"/>
	Swift Code:	<input type="text"/> Reference No. <input type="text"/>
	Account Number:	<input type="text"/>
	Account Name:	<input type="text"/>

2(b). Transfer To

Commonwealth Bank of Australia
 BSB 063010
 Account No. 11972402
 Account Name: Chimaera Capital Limited Custody

3. Amend Existing Payment

Previous payment amount \$, New payment amount \$,

4. Cancellation

Cancel the payment for \$, Ist payment to be made on (DD/MM/YYYY): / /

and the on day of each week fortnight month (insert day of month. Use "31" for the last calendar day)

Name of Bank/Institution:

Note: Funds will be debited on the day you requested. Please allow two business days for bank transfer time.

Section EI - Investor Identification: Individuals / Joint / Sole Trader

Chimaera is required under the Anti-Money Laundering and Counter-Terrorism Financing Act to identify each new account applicant. Please ensure that you complete the relevant sections below and attach the required documentation. Failure to do so may result in your application being rejected.

1. Privacy

Please specify if do not you wish to be provided with information in relation to other products and services offered by Chimaera or other Chimaera related entities.

2. Required Documentation

Please attach the following documentation with your application

a) Proof of Identification

Certified copy¹ of ID (e.g. Passport, Driver's Licence or State ID Card) (Please note that the ID must contain photograph, date of birth and signature)

b) Proof of Address

Proof of residential address (e.g. Utility Bill, Bank Statement, Insurance Certificate, Tax Notice, Lease Agreement)
Document must be original or certified copy¹ and no more than 3 months old. Please note: P.O. Box addresses are not acceptable

3. Please complete if Individual(s) carries on business as Trader(s) or Investor(s)

Full Business Name (if any):																												
Country where established:																												
ABN/ACN:									TFN*:																			

*If you invest in the course of a business or enterprise, you may supply your ABN instead of your TFN to Chimaera. You are not obliged to provide your TFN or ABN but if you provide neither and do not claim an exemption, Chimaera is required to deduct tax from your distributions at the highest marginal tax rate, plus the Medicare levy, to meet Australian taxation laws requirements. Collection of TFNs is authorised under these laws which, together with the Privacy Act, strictly regulates the use and disclosure of TFNs.

Principal Place of Business (if any) (This cannot be a PO Box)

Address:																												
Suburb:													State:															
Country																			Postcode:									
Phone:	(H) +							(W) +																				
	(F) +							(M) +																				
Email:																												

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part 1 of this PDS)

Section E2 - Partnership

1. Privacy

Please specify if you do not wish to be provided with information in relation to other products and services offered by Chimaera or other Chimaera related entities.

2. Required Documentation

Please attach the following documentation with your application

a) In respect of at least ONE of the Partners:

Certified copy¹ of ID (e.g. Passport, Driver's Licence or State ID Card)

AND

Proof of residential address (e.g. Utility Bill, Bank Statement, Insurance Certificate, Tax Notice, Lease Agreement)
Document must be original or certified copy¹ and no more than 3 months old. Please note: P.O. Box addresses are not acceptable

b) In respect of the Partnership, any ONE of the following:

Certified copy¹ of Partnership Agreement

OR

Certified copy¹ of Certificate of Registration

OR

Certified copy¹ of Minutes of a Partnership Meeting

c) If the Partnership is regulated by a professional association:

An original current membership certificate

3. Partnership Details

Full Name of Partnership:

Full Business Name (if any):

Country where established:

ABN/ACN: TFN*:

*If you invest in the course of a business or enterprise, you may supply your ABN instead of your TFN to Chimaera. You are not obliged to provide your TFN or ABN but if you provide neither and do not claim an exemption, Chimaera is required to deduct tax from your distributions at the highest marginal tax rate, plus the Medicare levy, to meet Australian taxation laws requirements. Collection of TFNs is authorised under these laws which, together with the Privacy Act, strictly regulates the use and disclosure of TFNs.

4. Type of Partnership (select **x** only one of the following partnership types and provide the information requested)

Is the partnership regulated by a professional association?

Yes Provide name of association:

Provide membership details:

No How many partners are there? Please ensure that you have provided the full name & address of each partner in Section A3 above.

Section E3 - Trusts

I. Privacy

Please specify if you do not wish to be provided with information in relation to other products and services offered by Chimaera or other Chimaera related entities.

2. Required Documentation Please attach the following documentation with your application

a) If any of the Trustees is an Individual, then in respect of at least ONE of those Individuals:

Certified copy¹ of ID (e.g. Passport, Driver's Licence or State ID Card)
AND
 Proof of residential address (e.g. Utility Bill, Bank Statement, Insurance Certificate, Tax Notice, Lease Agreement)
 Document must be original or certified copy¹ and no more than 3 months old. Please note: P.O. Box addresses are not acceptable

b) If any of the Trustees is an Australian Company, then in respect of the company:

Certified copy¹ of Certificate of Incorporation

c) If any of the Trustees is a Foreign Company, then in respect of the company:

Certified copy¹ of Certificate of Registration (issued by the relevant foreign registration body)
AND (if the company is registered with ASIC)
 Certified copy¹ of Certificate of Incorporation

d) In respect of the Trust:

Certified copy¹ of the Trust Deed
AND
 A letter from a Solicitor or Qualified Accountant that confirms the existence of the Trust and the currency of the Trust Deed

3. Trust Details

Full name of Trust:	<input type="text"/>
Full Business Name (if any):	<input type="text"/>
Country where established:	<input type="text"/>

4. Type of Trust (select **x** only one of the following trust types and provide the information requested)

<input type="checkbox"/> Registered managed investment scheme Provide Australian Registered Scheme Number (ARSN):	<input type="text"/>
<input type="checkbox"/> Registered trust (e.g. an SMSF) Provide name of regulator (e.g. ASIC, APRA, ATO):	<input type="text"/>
Provide the trust's ABN or registration / licensing details:	<input type="text"/>
<input type="checkbox"/> Government superannuation fund Provide name of the legislation established the fund:	<input type="text"/>
<input type="checkbox"/> Other trust type Trust description (e.g. Family, unit, charitable, estate):	<input type="text"/>

Section E4 - Australian & Foreign Companies (including Companies acting as Trustee(s))

1. Privacy

Please specify if you do not wish to be provided with information in relation to other products and services offered by Chimaera or other Chimaera related entities.

2. Required Documentation Please attach the following documentation with your application

a) In respect of at least ONE of the Directors:

Certified copy¹ of ID (e.g. Passport, Driver's Licence or State ID Card)

AND

Proof of residential address (e.g. Utility Bill, Bank Statement, Insurance Certificate, Tax Notice, Lease Agreement)

Document must be original or certified copy¹ and no more than 3 months old. Please note: P.O. Box addresses are not acceptable

b) If the company is an Australian Company, then in respect of the Company:

Certified copy¹ of Certificate of Incorporation

c) If the Company is a Foreign Company, then in respect of the Company:

Certified copy¹ of Certificate of Registration (issued by the relevant foreign registration body)

AND (if the company is registered with ASIC)

Certified copy¹ of Certificate of Incorporation

3. Company Details

Full Name of Company:																														
Full Business Name (if any):																														
Country where established:																														
ABN/ACN:											TFN*:																			

*If you invest in the course of a business or enterprise, you may supply your ABN instead of your TFN to Chimaera. You are not obliged to provide your TFN or ABN but if you provide neither and do not claim an exemption, Chimaera is required to deduct tax from your distributions at the highest marginal tax rate, plus the Medicare levy, to meet Australian taxation laws requirements. Collection of TFNs is authorised under these laws which, together with the Privacy Act, strictly regulates the use and disclosure of TFNs.

Registered Place of Business (This cannot be a PO Box)

Address:																															
Suburb:																State:															
Country																					Postcode:										
Phone:	(H) +											(W) +																			
	(F) +											(M) +																			
Email:																															

APPLICATION FORM - CHIMAERA AUSTRALIAN GOLD MINERS FOLIO

(This must be read in conjunction with Part I of this PDS)

Principal Place of Business (if any) (This cannot be a PO Box)

<input type="checkbox"/>	Same as Registered Place of Business	
Address:	[Grid for address]	
Suburb:	State:	[Grid for suburb and state]
Country		Postcode: [Grid for country and postcode]
Phone:	(H) + [Grid for home phone]	(W) + [Grid for work phone]
	(F) + [Grid for fax]	(M) + [Grid for mobile]
Email:	[Grid for email]	

4. Type of Company

- Australian Private Company (Complete 4.1 and 4.2 and ensure that details of Directors in Section A is also completed)
- Australian Public Company (Complete 4.1 Only and ensure that details of Directors in Section A is also completed)
- Foreign Private Company (Complete 4.2 Only and ensure that details of Directors in Section A is also completed)
- Foreign Public Company (Complete 4.1 Only and ensure that details of Directors in Section A is also completed)

4.1 Regulatory/Listing Details (select ✕ the following categories which apply to the company and provide the information requested)

<input type="checkbox"/>	Regulated company (licensed by an Australian Commonwealth, State or Territory statutory regulator)
Regulator name:	[Grid for regulator name]
License details:	[Grid for license details]
<input type="checkbox"/>	Listed company
Name of market / exchange:	[Grid for market/exchange]
<input type="checkbox"/>	Majority-owned subsidiary of an Australian listed company
Australian listed company name:	[Grid for company name]
Name of market / exchange:	[Grid for market/exchange]

4.2. Shareholders (only needs to be completed for proprietary companies that are not regulated companies as selected in Section 3 and 4) Provide details of **ALL individuals** who are beneficial owners.

Shareholder 1:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address (PO Box not acceptable)			
Address:	<input type="text"/>		
	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Country	<input type="text"/>	Postcode:	<input type="text"/>

Shareholder 2:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address (PO Box not acceptable)			
Address:	<input type="text"/>		
	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Country	<input type="text"/>	Postcode:	<input type="text"/>

Shareholder 3:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address (PO Box not acceptable)			
Address:	<input type="text"/>		
	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Country	<input type="text"/>	Postcode:	<input type="text"/>

Shareholder 4:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address (PO Box not acceptable)			
Address:	<input type="text"/>		
	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Country	<input type="text"/>	Postcode:	<input type="text"/>

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(This must be read in conjunction with Part I of this PDS)

Shareholder 5:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address (PO Box not acceptable)			
Address:	<input type="text"/>		
	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Country	<input type="text"/>	Postcode:	<input type="text"/>

If there are more Shareholders, please provide details on a separate sheet

¹ A certified copy is a document that has been certified as a true copy of the original document by one of the following persons:

- a person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described);
- a judge of a Court;
- a magistrate;
- a chief executive officer of a Commonwealth court;
- a registrar or deputy registrar of a court;
- a Justice of the Peace;
- a notary public (for the purposes of the Statutory Declarations Regulations 1993);
- a police officer;
- an agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public;
- a permanent employee of the Australian Postal Corporation with 2 or more years continuous service who is employed in an office supplying postal services to the public;
- an Australian consular officer or an Australian diplomatic officer (within the meaning of the Consular Fees Act 1955);
- an officer with 2 or more continuous years of service with one or more financial institutions (for the purposes of the Statutory Declaration Regulations 1993);
- a finance company officer with 2 or more years of continuous service with one or more finance companies (for the purposes of the Statutory Declarations Regulations 1993);
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence, having 2 or more continuous years of service with one or more licenses; or
- a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership.

DIRECTORY

If you need more information or have any questions you should contact Chimaera Client Services, your Financial Adviser or the Folio Manager:

Chimaera Client Services

Telephone

Telephone: +61 3 8614 8400
or 1300 799 459
8.30 am to 5.30 pm
Monday to Friday (EST)
Facsimile: +61 3 8614 8410

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