



18 May 2015

Dear Unit Holder



(ASX Code: DGA)

TERMINATION OF DIGGA AUSTRALIAN MINING FUND (the Fund) – FINAL PAYMENT TO UNIT HOLDERS

The Assets of the Fund have now been liquidated and a final NAV per unit has been calculated.

The table below specifies the details of the Fund's NAV per unit as well as details of payment amounts to unit holders:

As at 14 May 2015	Type	\$ per Unit	Status
First Payment to Unit Holders \$	Capital	\$1.040	Paid
Final Capital Payment to Unit Holders	Capital	\$0.053	Payable week of 18 th May
Second Payment to Unit Holders \$	Income	\$0.100	Payable week of 18 th May
NAV per Unit \$	Total	\$1.193	
Franking Credits per Unit \$	Franking Credits	\$0.045	

All payments will be made to your nominated bank account or by cheque should a bank account not be nominated.

A 2014/15 annual tax statement will be sent to you relating to your unit holding.

If you require further information please contact Computershare on 1300 559 428.

Yours sincerely,

Ian Pattison
Director